E • N • E • R • G • Y

STATE OF NEBRASKA

Dollar and Energy Saving Loans

Loan Summary

To Be Completed By Lender (please type or print)

Attention: New Information Requested on Page 2.

FORM 12

Check One: ☐ **Preliminary — Date** _____ ☐ **Final — Date** _____

Borrower's Name	FTIN - 1	Relationship to Property	Borrower Type
1		☐ Owner ☐ Corp. Officer ☐ Partner ☐ _____	☐ Individual ☐ Partnership ☐ Trust ☐ Local Gov. ☐ Corporation ☐ Non Profit ☐ Other: _____

Mailing Address	City	Zip Code	Telephone Number
		NE	( )

County	Name of Person Signing Loan if Different Than Number 1	FTIN - 2	Relationship to Property
	2		☐ Owner ☐ Corp. Officer ☐ Partner ☐ _____

Legislative Dist.	Congress. Dist.	Name of Person Signing Loan if Different Than Numbers 1 or 2	FTIN - 3	Relationship to Property
		3		☐ Owner ☐ Corp. Officer ☐ Partner ☐ _____

LOAN CATEGORY INFORMATION

Location No.	If a Multi-Family Dwelling, Enter Number of Units for Each Location	Location of Improvement (See instructions on reverse side)	County	Legislative District	Congressional District	Total Project Cost	Eligible Portion of Project Cost	Eligible Loan Fees	Eligible Loan Amount	NEO Share NEO Use Only
Residential						If the loan amount is for less than 100% of the project cost, was it solely at the borrower's request? YES ☐ NO ☐				
1.										
2.										
3.										
4.										
5.										
		Total Residential - All Locations								
Business		6.								
		7.								
		8.								
		Total Business - All Locations								
Nonprofit		9.								
		10.								
		Total Nonprofit - All Locations								
Local Government		11.								
		12.								
		13.								
		Total Government - All Locations								
Agriculture		14.								
		15.								
		Total Agriculture - All Locations								
Energy Star® Partner		16.								
		17.								
		Total Energy Star Partner - All Locations								
Other		18.								
Sector Type: _____		19.								
		Total Other - All Locations								
		Total All Sectors - All Locations								

LOAN STATUS

Loan Details

Loan Number

Loan: ☐ Secured ☐ Unsecured ☐ Guaranteed _____ %

Interest Rate _____ %

Number of Payments

Payment Frequency

Irregular Final or Balloon Payment? ☐ YES ☐ NO If Yes, Amount $_____

Date of First Payment

Amount of Payments: $_____

Maturity Date

Eligible for 2% Origination Fee for Max. Term? ☐ YES ☐ NO If Yes, Amount $ _____

Itemization of Loan Fees*

If Guaranteed

Name of Guarantor(s)

Loan Based on Financial Statement of Guarantor(s) ☐ YES ☐ NO If YES, Statement Date: _____

Net Worth $ _____

Total Liabilities $ _____

Total Assets $_____

Gross Annual Income $ _____

Contingent Liabilities $ _____

If Unsecured

Loan Based on Financial Statement? ☐ YES ☐ NO If YES, Statement Date: _____

Net worth $_____

Total Liabilities $ _____

Total Assets $_____

Gross Annual Income $ _____

Contingent Liabilities $ _____

If Secured

Collateral (describe)

Value of Collateral $ _____

Collateral Insurance? ☐ YES ☐ NO If YES, Amount: $ _____

MISCELLANEOUS INFORMATION

Refinance of Previously Approved Loan? ☐ YES ☐ NO If YES, Original Amount $ _____

Previous Borrower Name _____ FTIN: _____

Date Made _____ Maturity Date _____

Prior NEO Approval (emergency situation)? ☐ YES ☐ NO

If YES, Date of Prior Approval & Name of Nebraska Energy Office (NEO) Employee Giving Prior Approval

NEW If Building Retrofit, Provide Total Square Feet:

LENDER INFORMATION

Name of Financial Institution _____ Address _____

(_____) Area Code Main Telephone Number for Address Given _____ Fax Number _____ Routing Number _____

Contact Person _____ (_____) Area Code Ext. or Telephone Number for Contact Person, if Different _____

Email _____

* Additional Itemization of Loan Fees May be Added Here

FINAL LOAN SUMMARY — Complete only if form was filed originally as a preliminary

To Be Completed By Lender

Borrower's Name Under Which Payments Will Be Remitted to Nebraska Energy Office	Borrower's Social Security or Federal Taxpayer I.D. Number

Explanation of Changes From Data Reported in Preliminary Loan Summary

Loan Number	Number of Payments	Payment Amount	Final Payment Amount	Date of First Payment	Maturity Date

Borrower Changes

☐ None

Loan Category Changes

☐ None

Loan Detail Changes

☐ None

Energy Saving Improvement or Replacement Changes*

☐ None

Other Changes

☐ None

FINAL COSTS FOR PROJECT(S) SELECTED* ☐ **Same as Preliminary**

Item No. From Front	Total Project Cost	Eligible Portion of Total Project Cost	Eligible Loan Fees	Eligible Loan Amount	Face Loan Amount	NEO Share NEO Use Only
	$	$	$	$	$	$

*** If a final project or its cost is different from the preliminary, submit copies of paid invoices which reflect changes made and the final cost.**

If you checked this form as a Preliminary Loan Summary, submit with Commitment Agreement (FORM 10).
If you checked this form as a Final Loan Summary, submit with the Participation Agreement (FORM 11).
Mail To: Nebraska Energy Office, P.O. Box 95085, Lincoln, NE 68509.

INSTRUCTIONS

HOW TO USE THIS FORM. This form can be used as either a Preliminary or a Final Loan Summary. A Preliminary Loan Summary is mailed to the Nebraska Energy Office. After a review, the form is returned to the lender for use later as a Final Loan Summary.

PRELIMINARY OR FINAL LOAN SUMMARY. This form can be used as either a Preliminary or Final Summary, or both. Please check the appropriate box and date completed.

BORROWER INFORMATION. Type or print the borrower's name and mailing address in the space provided. Include federal taxpayer identification number, legislative and congressional districts and county. List all those who are signing the note. A borrower may apply for more than one type of loan.

LOAN CATEGORY. Enter the type of loan for which the borrower is applying:

Residential means a single family unit or all or part of a multi-family housing unit owned or rented by the borrower.

Business/Nonprofit means any business or nonprofit including agricultural processing businesses, on or off farm or ranch, and landlords whose sole business is the rental or management of property.

Local Government is any political subdivision below state government, excluding public school districts.

Agricultural is any place which produces $1,000 or more of agricultural products during the course of a calendar year.

Energy Star® Partner means a business, nonprofit, or local government eligible under the loan program who has signed up as a U.S. Environmental Protection Agency Energy Star® Partner.

Other is for other eligible sectors under the program not listed such as dedicated alternate fuel vehicle or fueling facility, telecommunication equipment or Energy Star® certified home electronics and office equipment.

Location No. If a multi-family unit, list the number of units under the Residential category in the space provided. A unit is considered multi-family if it contains two or more dwellings, i.e. a duplex or a building with two or more apartments. List the **Location of Improvement** by giving the street address or legal description and name of city. If the property is not located in a city, give the legal description and note that the location is rural. List the county, legislative district and congressional district where the improvements will be made. Also supply cost figures as requested.

LOAN STATUS. Enter appropriate loan information in the spaces provided. If Loan Summary is a preliminary, it is not necessary to provide the loan number, date of first payment, or maturity date. This information needs only to be provided with the Final Loan Summary.

Supply name of financial institution, mailing address, contact person, telephone, routing numbers and email address.

BIDS. Costs for improvements must be supported by copies of actual bids or quotes. These are to be submitted along with the appropriate application forms. If an electric or natural gas utility proposes to supply the goods or services for the improvement(s) or replacement(s) for which it has performed the energy calculations, bids or quotes for the cost of goods or services from the utility and ***two other*** bidders must be supplied.

FINAL LOAN SUMMARY (Explanation of Changes). If the original Loan Summary was checked as Preliminary, list any changes in preliminary information including changes in a project and its cost. The Nebraska Energy Office's share will be adjusted upward or downward depending on the final eligible costs and loan amount. If there were no changes in the section check the box "None."

If the original Loan Summary was checked as Final, you do not need to fill out Explanation of Changes.

This material was prepared with the support of the U.S. Department of Energy (DOE) Grant No. DE-FG48-02R830105 and Oil Overcharge Escrow funds. However, any opinions, findings conclusions or recommendations expressed herein are those of the author and do not necessarily reflect the views of DOE.